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May 7, 1998

VIA FEDERAL EXPRESS

Federal Election Commission  
999 E Street, N.W.  
Washington, D.C. 20463

Re: Local 138, 138A & 138B International Union of  
Operating Engineers Political Action Fund - Federal  
Amended Statement of Organization and  
April 15 Quarterly Report  
Report of Receipts and Disbursements for the period  
1 January 1998 - 31 March 1998  
FEC I.D. No. C00247197

To Whom It May Concern:

Enclosed for filing is the April 15 Quarterly Report of  
receipts and disbursements for the period 1 January 1998 - 31 March  
1998 and an amended Statement of Organization reflecting the change  
in banking institutions and treasurer for the International Union  
of Operating Engineers Political Action Fund - Federal .

If you have any questions, please contact me at (516)  
741-6565, ext. 262.

Very truly yours,

  
Elizabeth A. Faughnan